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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re:

General Motors Corporation,

Chapter 11 Case No. 09-50026-reg Hon. Robert E. Gerber

Debtor.

NOTICE OF APPEARANCE AND REQUEST FOR ELECTRONIC NOTICE

PLEASE TAKE NOTICE that Matthew A. Swanson of the law firm of Leonard, Street and Deinard Professional Association hereby appears in the above-captioned bankruptcy as counsel for Canadian Pacific Railway Company, requests that he be added to the mailing list maintained by the Clerk in this case, and that all notices given or required to be given in this case be given to and served upon Canadian Pacific Railway Company at the address set forth below.

PLEASE TAKE FURTHER NOTICE that the foregoing request includes notices and papers referred to in the Federal Rules of Bankruptcy Procedure and also includes, without limitation, notice of any orders, pleadings, motions, applications, complaints, demands, hearing, requests or petitions, answering or reply papers, memoranda and briefs in support of any other document brought before this Court with respect to this proceeding, whether formal or informal, whether written or oral, and whether transmitted or conveyed by e-mail, mail, hand delivery, facsimile or telephone, all of which shall be sent to:

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Dated: June 10, 2009 /e/ Matthew A. Swanson

Matthew A. Swanson (#348879)

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	
In re:	
General Motors Corporation,	Chapter 11 Case No. 09-50026-reg
Debtor.	Hon. Robert E. Gerber

CERTIFICATE OF SERVICE

I, Callie Sanford, declare, under penalty of perjury, that on June 10, 2009, I filed a **Notice** of Appearance and Request for Electronic Notice (Matthew A. Swanson) with the Clerk of Bankruptcy Court through ECF, and that ECF will send an e-notice of electronic filing to the following:

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I further certify that I caused a copy of the foregoing document and the Notice of Electronic

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Dated: June 10, 2009 /e/ Callie M. Sanford

Callie M. Sanford